

BALMER LAWRIE & CO. LTD.
[A Government of India Enterprise]
 Regd. Office : 21, Netaji Subhas Road, Kolkata - 700001

Unaudited Financial Results for the Three Months ended 30 June 2009

	3 Months Ended 30 June, <u>2009</u>	3 Months Ended 30 June, <u>2008</u>	<u>Rs./Crores</u> Previous Accounting Year 2008-09 <u>[Audited]</u>
1. Net Sales/Income from Operations	415.70	422.38	1656.96
2. Other Income	12.89	10.58	39.61
3. Total Income (1+2)	428.59	432.96	1696.57
4. Total Expenditure			
(a) (Increase)/Decrease in Stock in Trade	0.45	3.64	(0.02)
(b) Consumption of Raw Materials/Services	316.19	336.41	1305.44
(c) Purchase of Traded Goods	-	-	1.52
(d) Employees Cost	28.37	20.99	101.24
(e) Depreciation	2.88	2.90	10.52
(f) Other Expenditure	36.62	31.61	121.13
(g) Total	384.51	395.55	1539.83
5. Interest	0.28	0.95	5.18
6. Exceptional Items	-	-	-
7. Profit(+)/Loss(-) from Ordinary Activities before Tax [3-4-5-6]	43.80	36.46	151.56
8. Tax Expense	14.88	12.30	49.95
9. Net Profit(+)/Loss(-) from Ordinary Activities after Tax [7-8]	28.92	24.16	101.61
10. Extraordinary Items (net of Tax expense)	-	-	-
11. Net Profit(+)/Loss(-) for the period [9-10]	28.92	24.16	101.61
12. Paid-up Equity Share Capital (Face Value per share - Rs. 10/-)	16.29	16.29	16.29
13. Reserves excluding Revaluation Reserves	-	-	372.06
14. Earnings per Share (Rs.) [*]			
(a) Basic & Diluted EPS before Extraordinary Items	17.75	14.83	62.39
(b) Basic & Diluted EPS after Extraordinary Items	17.75	14.83	62.39
15. Public Shareholding (**)			
- Number of Shares	62,21,381	62,21,381	62,21,381
- Percentage of Shareholding	38.20%	38.20%	38.20%
16. Promoters and Promoter Group Shareholding			
a) Pledged/Encumbered			
- Number of Shares	-	-	-
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-
- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-
b) Non-encumbered			
- Number of Shares	1,00,64,700	1,00,64,700	1,00,64,700
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%
- Percentage of Shares (as a % of the total share capital of the Company)	61.80%	61.80%	61.80%

(*) Not annualised other than previous Accounting year 2008-09.

(**) Excludes 61.8% shares held by Balmer Lawrie Investments Ltd. which is a Government Company.

Notes :

- (i) Net Sales/Income from Operations excludes Excise Duty.
- (ii) The above results including Segment Reporting have been approved by the Board of Directors at its meeting held on 27th July, 2009.
- (iii) The above results are subject to limited review by the Statutory Auditors of the Company in terms of Clause 41 of the Listing Agreement.
- (iv) The Annual General Meeting of the Company is scheduled to be held on 24 September, 2009.
- (v) The Company did not have any investor complaints pending at the beginning and end of the quarter nor did it receive any investor complaints during the quarter.

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

				<u>Rs./Crores</u>		
				3 Months Ended 30 June, 2009 <u>(Unaudited)</u>	3 Months Ended 30 June, 2008 <u>(Unaudited)</u>	Previous Accounting Year 2008-09 <u>(Audited)</u>
1.	Segment Revenue [Net Sales/Income]					
	a. Industrial Packaging		95.08	94.44	308.39	
	b. Logistics Infrastructure & Services		90.03	95.22	398.51	
	c. Travel & Tours		144.11	161.26	662.63	
	d. Greases & Lubricants		74.06	54.70	231.33	
	e. Others		16.06	19.90	78.37	
	Total		419.34	425.52	1679.23	
	Less : Inter Segment Revenue		3.77	3.07	11.28	
	Add : Other un-allocable Revenue		13.02	10.51	28.62	
	Net Sales/Income from Operations		428.59	432.96	1696.57	
2.	Segment Results [Profit/(Loss) before Tax & Interest]					
	a. Industrial Packaging		7.77	3.96	17.12	
	b. Logistics Infrastructure & Services		21.77	21.12	102.41	
	c. Travel & Tours		4.56	4.97	22.72	
	d. Greases & Lubricants		9.62	3.42	16.06	
	e. Others		0.44	0.89	4.40	
	Total		44.16	34.36	162.71	
	Less : (i) Interest		0.28	0.95	5.18	
	(ii) Other un-allocable expenditure (Net of un-allocable Income)		0.08	(3.05)	5.97	
	TOTAL PROFIT BEFORE TAX		43.80	36.46	151.56	
3.	Capital Employed					
	a. Industrial Packaging		93.14	93.21	90.27	
	b. Logistics Infrastructure & Services		11.35	10.76	7.68	
	c. Travel & Tours		81.17	99.38	73.61	
	d. Greases & Lubricants		79.28	73.44	64.69	
	e. Others		188.21	143.29	157.40	
	Total		453.15	420.08	393.65	

On behalf of the Board of Directors

Place : Kolkata
Date : 27 July, 2009

(K. Subramanyan)
Director (Finance)